



QuoteNatGen.com

Overview of how to quote two, 3-month Short Term
Medical plans in one application

QuoteNatGen.com



Customer

Plans

Enrollment

Confirmation

Varied Marketers Test (ID: 159208)

Important Information (Updated: 6/14/17)

[NEW Product Guide](#) - Your sales planning tool with useful information to help you help your clients before, during and after the sale.

Products underwritten by Time Insurance Company and National Health Insurance Company (including Short Term Medical) can be sold through this one consolidated platform! Please email NatGenAHAgentServ@ngic.com with a subject line of "New Appointment Request" to access all the products National General Accident & Health has to offer. To expedite your appointment request, please include your 6-digit Agent ID in the body of your message.

Quote any of our Short Term Medical or Supplemental plans here!

Demographics

* Zip Code

Zip Code is required.

* Effective Date

06/23/2017

☐ Check here if your customer will be paying via an existing L

☐ Check here if you are rewriting an existing National General customer on a new National General Short Term Medical plan. General Rewrites only.

Primary

* Gender

Select One...

* Date of Birth

mm/dd/yyyy

* Smoker?

☐ Yes ☐ No

Spouse

Gender

None

Date of Birth

mm/dd/yyyy

What to know before you get started:

- State specific Rewrite and 63-day gap in coverage rules apply
- The two, 3-month purchase option is not available : CO, CT, ID, KS, MD, MO, NM, ND, OR, SD, TN, WI

Getting started



Varied Marketers Test (ID: 159208)

Important Information (Updated: 6/14/17)

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Quote any of our Short Term Medical or Supplemental plans here!

Demographics

* Zip Code

Zip Code is required.

* Effective Date

06/23/2017



☐ Check here if your customer will be paying via an existing List Bill.

☐ Check here if you are rewriting an existing National General Short Term Medical customer on a new National General Short Term Medical plan. *This applies to National General Rewrites only.*

Enter eligible zip code

Enter eligible effective date

- Eligible effective days can be as soon as the next day and are available for any day of the month

Note:

All applicants must be eligible for both policy terms at time of purchase

Primary

* Gender

Select One...

* Date of Birth

mm/dd/yyyy



* Smoker?

☐ Yes ☐ No

Spouse

Gender

None

Date of Birth

mm/dd/yyyy



Selecting the plans

National General > Accident & Health

Customer > **Plans** > Enrollment > C

Varied Marketers Test (ID: _____)

Zip Code: 75206 Effective Date: 07/04/2017 Primary: Female, 37

Product Filters: ☒ Fixed Benefit ☒ STM Standard Issue ☐ STM Guaranteed Issue ☒ Supplemental

Fixed Benefit Coverage

NG Foundation Health
Plan Details, Limitations & Exclusions
Find a Provider

Level 2 Benefit \$184.96

Select Plan

Short Term Medical Coverage

Payment Frequency: ☒ Monthly ☐ Single Payment (Non-refundable)

Policy Term: Two 3-month terms

Standard Issue Plans

| Deductible | Coinsurance | Max OOP | Cost | |
|------------|-------------|----------|----------|-------------|
| \$25,000 | 100% | \$25,000 | \$109.50 | Select Plan |
| \$10,000 | 100% | \$10,000 | \$157.07 | Select Plan |
| \$5,000 | 80% | \$7,000 | \$143.26 | Select Plan |
| \$2,500 | 80% | \$4,000 | \$224.83 | Select Plan |
| \$1,000 | 80% | \$2,500 | \$484.68 | Select Plan |

Plan Details, Limitations & Exclusions
Find a Provider

Supplemental Coverage

Plan Selection

You have not selected a plan

[Back](#)

Payment frequency: Monthly is the only option available for the two, 3-month term plans

In the Policy Term drop down, select "Two, 3-month terms"

The Shopping Cart

Various Marketers Test (ID: 103200)

Zip Code: 75206 Effective Date: 07/04/2017 Primary: Female, 37

Product Filters: ☒ Fixed Benefit ☒ STM Standard Issue ☐ STM Guaranteed Issue ☒ Supplemental

Fixed Benefit Coverage

NG Foundation Health
[Plan Details, Limitations & Exclusions](#)
[Find a Provider](#)

Level 2 Benefit \$169.96

Select Plan

Short Term Medical Coverage

Payment Frequency ☒ Monthly ☐ Single Payment (Non-refundable)

Policy Term Two 3-month terms

Standard Issue Plans

Deductible

\$25,000

\$10,000

\$5,000

\$2,500

Pick the plan that best meets your customers' needs - the plan must be the same for both policy terms.

Update Plan

Update Plan

Update Plan

Update Plan

Plan Selection

Short Term Medical \$209.83

[Remove](#)

\$2,500 Deductible, 80% Coinsurance

Term: 3 months

Effective Date: 07/04/2017

2nd Policy Effective Date:
10/03/2017

2nd Policy Premium: \$216.18

LIFE Association Membership \$15.00

Effective Date: 07/04/2017

[Association Membership Details](#)

Monthly Payment \$224.83

Enrollment Fee \$35.00

Initial Payment \$259.83

Monthly Payment as of
10/03/2017 \$231.18

Enroll now

[← Back](#)

[View/Print Quote](#)

[Email Quote](#)

- Both plans are entered into the shopping cart
 - Both effective dates are displayed
- Both monthly payments are displayed

NOTE: Some states will show rate variances between policy periods due to trend

Required Agent attestation

National General
Accident & Health

Confirm Two 3-Month Plans

You certify that your client understands and acknowledges that: 1) separate consecutive Short Term Medical policies are being purchased at this time; 2) the deductible and out of pocket limits reset at the start of each new policy's 3-month term; and 3) the pre-existing condition lookback period will be based upon the first policy's effective date.

☒ Yes ☐ No

Continue

Zip Code: 75206 Effective Date: 07/04/2017

Product Filters: ☒ Fixed Benefit ☐ Short Term

Fixed Benefit Coverage

NG Foundation Health
Plan Details, Limitations & Exclusions
Find a Provider

Level 2 Benefit \$169.96

Select Plan

2nd Policy Effective Date: 10/03/2017
2nd Policy Premium: \$216.18

LIFE Association Membership \$15.00

2017
hip Details

\$224.83

\$35.00

\$259.83

as of \$231.18

roll now

Back
Print Quote
il Quote

It's important you and your customers know what you are purchasing. Before you can continue with the application submission, you will be asked to attest to the two, 3-month plan purchase.

Remind your customers:

- Deductible and maximum out-of-pocket are reset for the second policy
- The pre-existing condition look-back period will be based upon the 1st policy's effective date
- Two separate ID cards and policy packets will be provided
 - Applicable policy packets and ID cards will be made available upon receipt of 1st months premium for each term
 - Member ID will remain the same for both policy terms

Application submission

One member ID is generated for both policies

The Member ID is 672152165.

Separate policy ID's are generated for each 3-month term

Your customer received an email from us that includes the link to vipmemberbenefits.com/verify where they can go to read and e-sign their application acceptance verification. Or, if your client is with you, you can share the link below or complete the voice verification. Your customer must complete one of the options to finalize the application process.

1. Online e-signature Verification

- Visit [www.vipmemberbenefits.com/verify](http://vipmemberbenefits.com/verify)
- Select "Register to setup a login"
- Register your account by entering your Member ID 672152165 and other credentials.
- Select "Register"
- Once registered and logged into the portal, a brief summary of the product, the terms and conditions, and the e-signature field will be displayed.
- Please read the terms and conditions carefully to understand how your plan works.
- Please verify your answers and read the authorization copy in its entirety.
- Provide your electronic signature at the bottom of the page.
- Click "Submit"
- A confirmation message will appear at the top of the screen when the process is complete.

2. Voice Verification

- Please read the Voice Verification script.

[Start a New Quote](#)

NOTES:

- The premium of the first policy will be drafted immediately
- The premium on the second policy will be drafted 5 days prior to effective date of the policy
- The 10-day free look period applies to both plans
- For Association plans – the LIFE Association Membership will/must remain active with each policy term
- Only one application fee will be applied

Thank you